

## LOAN AGREEMENT

For

Kalu Ganga Water Supply Expansion Project (I)

Between

JAPAN INTERNATIONAL COOPERATION AGENCY

And

THE GOVERNMENT OF THE DEMOCRATIC SOCIALIST  
REPUBLIC OF SRI LANKA

Dated July 7 , 2017

## Table of Contents

Article I	Loan
Section 1.	Amount and Purpose of Loan
Section 2.	Use of Proceeds of Loan
Article II	Repayment, Interest and Front-End Fee
Section 1.	Repayment of Principal
Section 2.	Interest and Method of Payment thereof
Section 3.	Front-End Fee and Method of Payment thereof
Article III	Particular Covenants
Section 1.	General Terms and Conditions
Section 2.	Procurement Procedure
Section 3.	Disbursement Procedure
Section 4.	Administration of Loan
Section 5.	Table of Contents and Headings
Section 6.	Notices and Requests
Schedule 1	Description of Project
Schedule 2	Allocation of Proceeds of Loan
Schedule 3	Amortization Schedule
Schedule 4	Procurement Procedure
Schedule 5	Commitment Procedure
Schedule 6	Reimbursement Procedure
Schedule 7	Transfer Procedure

Loan Agreement No. SL-P117, dated July 7, 2017, between the JAPAN INTERNATIONAL COOPERATION AGENCY and THE GOVERNMENT OF THE DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA

On the basis of the Exchange of Notes between THE GOVERNMENT OF JAPAN and THE GOVERNMENT OF THE DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA dated April 12, 2017, concerning a Japanese loan to be extended with a view to promoting the economic stabilization and development efforts of the Democratic Socialist Republic of Sri Lanka,

the JAPAN INTERNATIONAL COOPERATION AGENCY (hereinafter referred to as "JICA") and THE GOVERNMENT OF THE DEMOCRATIC SOCIALIST REPUBLIC OF SRI LANKA (hereinafter referred to as the "Borrower") herewith conclude the following Loan Agreement (hereinafter referred to as the "Loan Agreement", which includes all agreements supplemental hereto).

## Article I

### Loan

#### Section 1. Amount and Purpose of Loan

JICA agrees to lend the Borrower an amount not exceeding THIRTY ONE BILLION EIGHT HUNDRED TEN MILLION Japanese Yen (¥31,810,000,000) as the principal for the implementation of Kalu Ganga Water Supply Expansion Project described in Schedule 1 attached hereto (hereinafter referred to as the "Project") on the terms and conditions set forth in the Loan Agreement and in accordance with the relevant laws and regulations of Japan (hereinafter referred to as the "Loan"); provided, however, that when the cumulative total of disbursements under the Loan Agreement reaches the above-mentioned maximum amount of the Loan, JICA shall make no further disbursement.

Section 2. Use of Proceeds of Loan

- (1) The Borrower shall cause the proceeds of the Loan to be used for the purchase of eligible goods and services necessary for the implementation of the Project from suppliers, contractors or consultants (hereinafter collectively referred to as the "Supplier(s)") of the eligible source country(ies) described in Section 2. of Schedule 4 attached hereto (hereinafter referred to as the "Eligible Source Country(ies)") in accordance with the allocation described in Schedule 2 attached hereto.
- (2) The final disbursement under the Loan Agreement shall be made within the period from the Effective Date of the Loan Agreement to the same day and month eight (8) years after the effective date of the Loan Agreement unless otherwise agreed upon between JICA and the Borrower (hereinafter referred to as the "Disbursement Period"), and no further disbursement shall be made by JICA after the Disbursement Period has expired.
- (3) Notwithstanding the stipulation in Section 2. (2) above, if the expiry date of the Disbursement Period is not a banking business day in Japan, the immediately succeeding banking business day in Japan shall be deemed the expiry date of the Disbursement Period.

## Article II

### Repayment, Interest and Front-End Fee

#### Section 1. Repayment of Principal

The Borrower shall repay the principal of the Loan to JICA in accordance with the Amortization Schedule as set forth in Schedule 3 attached hereto.

#### Section 2. Interest and Method of Payment thereof

- (1) The Borrower shall pay the interest to JICA semi-annually on July 20 and January 20 each year (hereinafter each referred to as the "Payment Date") in

arrears at the rate of one and four-tenth percent (1.4%) per annum on the principal corresponding to categories (a) and (b) below disbursed (hereinafter referred to as the "Principal (I)") and outstanding for each Interest Period:

- (a) the principal of the Loan allocated to Categories (A) and (C) i) (provided for in Section 1. of Schedule 2 attached hereto); and
  - (b) any principal reallocated from Category (D) (provided for in Section 1. of Schedule 2 attached hereto) and disbursed with respect to Section 2. (1) (a) above.
- (2) The Borrower shall pay the interest to JICA semi-annually on July 20 and January 20 each year (hereinafter each referred to as the "Payment Date") in arrears at the rate of one-hundredth percent (0.01%) per annum on the principal corresponding to categories (a) and (b) below disbursed (hereinafter referred to as the "Principal (II)") and outstanding for each Interest Period:
- (a) the principal of the Loan allocated to Categories (B) and (C) ii) (provided for in Section 1. of Schedule 2 attached hereto); and
  - (b) any principal reallocated from Category (D) (provided for in Section 1. of Schedule 2 attached hereto) and disbursed with respect to Section 2. (2) (a) above.

### Section 3. Front-End Fee and Method of Payment thereof

The Borrower shall pay the Front-End Fee as stipulated in Section 3.05. of the General Terms and Conditions.

## Article III

### Particular Covenants

#### Section 1. General Terms and Conditions

Other terms and conditions generally applicable to the Loan Agreement shall be set forth in JICA's General Terms and Conditions for Japanese ODA Loans, dated November 2014 (hereinafter referred to as the "General Terms and Conditions"), with the following supplemental stipulations:

### Section 3. Disbursement Procedure

The disbursement procedure mentioned in Section 5.01. of the General Terms and Conditions shall be Commitment Procedure, Reimbursement Procedure and/or Transfer Procedure as stipulated in the Schedule(s) attached hereto.

### Section 4. Administration of Loan

- (1) The Borrower shall authorize Ministry of City Planning and Water Supply (hereinafter referred to as the "Executing Agency") as the executing agency and National Water Supply and Drainage Board as the organization which actually implements the Project.
- (2) The Borrower shall cause the Executing Agency to employ consultants for the implementation of the Project.
- (3) The Borrower may, out of the proceeds of the Loan, make a loan(s) to National Water Supply and Drainage Board (hereinafter referred to as the "Sub-loan") for the implementation of the Project. The terms and conditions of the Sub-loan shall be no less favorable than those of the Loan Agreement.
- (4) Should the funds available from the proceeds of the Loan be insufficient for the implementation of the Project, the Borrower shall make arrangements promptly to provide such funds as shall be needed.
- (5) The Borrower shall cause the Executing Agency to furnish JICA with progress reports for the Project on a quarterly basis (in March, June, September and December of each year) until the Project is completed, in such form and in such detail as JICA may reasonably request.
- (6) Promptly, but in any event not later than six (6) months after completion of the Project, the Borrower shall cause the Executing Agency to furnish JICA with a project completion report in such form and in such detail as JICA may reasonably request.

Section 5. Table of Contents and Headings

Table of Contents and the headings of Articles or Sections herein are inserted for convenient reference only, are not part of the Loan Agreement and do not affect the construction of, or be taken into consideration in interpreting the Loan Agreement.

Section 6. Notices and Requests

The following addresses are specified for the purpose of Section 9.03. of the General Terms and Conditions:

For JICA

Postal address:

JAPAN INTERNATIONAL COOPERATION AGENCY

JICA SRI LANKA OFFICE

42 Navam Mawatha, Colombo 02, Sri Lanka

Attention: Chief Representative

For the Borrower

Postal address:

MINISTRY OF NATIONAL POLICIES AND ECONOMIC AFFAIRS

The Secretariat,

Colombo 01, Sri Lanka

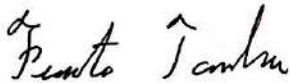
Attention: Director General, Department of External Resources

If the above addresses and/or names are changed, the party concerned shall immediately notify the other party hereto in writing of the new addresses and/or names.

IN WITNESS WHEREOF, JICA and the Borrower, acting through their duly authorized representatives, have caused the Loan Agreement to be duly executed in their respective names and delivered in Colombo, Sri Lanka, as of the day and year first above written.

For  
JAPAN INTERNATIONAL  
COOPERATION AGENCY

For  
THE GOVERNMENT OF  
THE DEMOCRATIC SOCIALIST  
REPUBLIC OF SRI LANKA



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Fusato Tanaka  
Chief Representative  
JICA Sri Lanka Office



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Ranepura Hewage Samantha  
Samaratunga  
Secretary  
Ministry of Finance and Mass Media



## Schedule 1

### Description of Project

#### Section 1. Outline of the Project

(1) Objective:

The objective of the Project is to increase the access to safe water and water supply efficiency in the southern area of Western Province by expanding Kalu Ganga water supply facilities and restructuring water distribution networks, thereby contributing to improvement of living conditions of the project area.

(2) Location:

Colombo District and Kalutara District

(3) Executing Agency:

Ministry of City Planning and Water Supply

(4) Scope of the Work:

- (a) Construction of Water Treatment Plant and Related Facilities
- (b) Supply and Construction of Transmission Pipelines and Distribution Pipelines, Equipment for Operation and Maintenance and Other Related Goods
- (c) Consulting Services

The proceeds of the Loan are available for the above items (a) through (c).

Any balances remaining on the aforementioned items are to be financed by the Borrower.

#### Section 2. Limitation of Government Budget

Disbursement of the proceeds of the Loan shall be made within the limit of the Japanese Government's annual budgetary appropriations for JICA.

Schedule 2

Allocation of Proceeds of Loan

Section 1. Allocation	Amount of the Loan Allocated (in million Japanese Yen)	% of Expenditure to be Financed
Category		
(A) Civil Works and Equipment	27,118	100%
(B) Consulting Services	1,550	100%
(C) Interest During Construction		
i) with respect to (A)	1,786	—
ii) with respect to (B)	1	
(D) Contingencies	1,355	—
<b>Total</b>	<b>31,810</b>	

Note: Items not eligible for financing are as shown below.

- (a) General administration expenses
- (b) Taxes and duties
- (c) Purchase of land and other real property
- (d) Compensation
- (e) Other indirect items

(1) With regard to disbursement in any of Categories (A) and (B), the amount to be disbursed shall be calculated from the eligible expenditure by multiplying with the percentage of the respective Category stipulated in this section, unless otherwise agreed upon between JICA and the Borrower.

(2) *Category (C) indicates the estimated cost of the interest on the principal disbursed and outstanding during construction. JICA shall be entitled to disburse as the principal out of the proceeds of the Loan and pay to itself, on behalf of the Borrower, the amounts required to meet payments, when due, of the interest during the construction period of the Project (I). Such disbursement out of the proceeds of the Loan shall constitute a valid and binding obligation upon the Borrower under the terms and conditions of the Loan Agreement. The final date of such disbursement as described above shall be determined by JICA.*

## Section 2. Reallocation upon change in cost estimates

If the estimated cost of items included in any of Categories (A), (B) and (C) shall increase, the amount equal to the portion, if any, of such increase to be financed out of the proceeds of the Loan, will be allocated by JICA, at the request of the Borrower, to such Category from other Categories, subject, however, to the requirements for contingencies, as determined by JICA, in respect of the cost of items in the other Categories.

Schedule 3

Amortization Schedule

1. Repayment of Principal (I)

Due Date

Amount  
(in Japanese Yen)

On July 20, 2024

817,840,000

On each July 20 and January 20  
beginning January 20, 2025  
through July 20, 2042

817,810,000

The loan amount allocated to Category (D) as stipulated in Section 1. of Schedule 2 is tentatively included in the "Principal (I)".

2. Repayment of Principal (II)

Due Date

Amount  
(in Japanese Yen)

On July 20, 2024

41,952,000

On each July 20 and January 20  
beginning January 20, 2025  
through July 20, 2042

41,918,000

Procurement Procedure

Section 1. Guidelines to be used for procurement under the Loan

- (1) Procurement of all goods and services, except consulting services, to be financed out of the proceeds of the Loan shall be in accordance with the Guidelines for Procurement under Japanese ODA Loans dated April 2012 (hereinafter referred to as the "Procurement Guidelines").
- (2) Employment of consultants to be financed out of the proceeds of the Loan shall be in accordance with the Guidelines for the Employment of Consultants under Japanese ODA Loans dated April 2012 (hereinafter referred to as the "Consultant Guidelines").

Section 2. Eligible Source Country(ies)

The Eligible Source Country(ies) for procurement of all goods and services (including consulting services) to be financed out of the proceeds of the Loan are all countries and areas.

Section 3. JICA's review of decisions relating to procurement of goods and services (except consulting services)

In the case of contracts to be financed out of the proceeds of the Loan allocated to Category (A), as specified in Section 1. of Schedule 2 attached hereto, the following procedures shall, in accordance with Section 4.02. of the General Terms and Conditions, be subject to JICA's review and concurrence. For such contracts, the single-stage two-envelope bidding procedure, as provided for in Section 2.03 (1) of the Procurement Guidelines, should be adopted.

- (1) With regard to any contract the amount of which is estimated to be not less than THREE BILLION Japanese Yen (¥3,000,000,000):
  - (a) If the Borrower wishes to adopt procurement procedures other than

- International Competitive Bidding, the Borrower shall submit to JICA a Request for Review of Procurement Procedure(s) (as per Form No.1 attached hereto). The Borrower shall submit to JICA, for JICA's reference, such other documents related to the procurement procedures as JICA may reasonably request. When JICA has no objection, JICA shall inform the Borrower of its concurrence.
- (b) Before advertisement and/or notification of pre-qualification, the Borrower shall submit to JICA, for JICA's review and concurrence, the pre-qualification documents including a pre-qualification evaluation criteria. The Borrower shall submit to JICA, for JICA's reference, such other documents related to the pre-qualification documents as JICA may reasonably request. When JICA has no objection to the said documents, JICA shall inform the Borrower accordingly. When the Borrower wishes to make an important alteration to any of the said documents, JICA's concurrence shall be obtained before the documents are sent to prospective applicants.
- (c) When the pre-qualified firms have been selected, the Borrower shall submit to JICA, for JICA's review and concurrence, a list of those firms and a report on the selection process, with the reasons for the choice made, attaching all relevant documents, together with a request for review of result of pre-qualification. The Borrower shall submit to JICA, for JICA's reference, such other documents related to the pre-qualification as JICA may reasonably request. When JICA has no objection to the said documents, JICA shall inform the Borrower accordingly.
- (d) Before inviting bids, the Borrower shall submit to JICA, for JICA's review and concurrence, the tender documents such as the notices and instructions to bidders, bid form, bid evaluation criteria, proposed draft contract, specifications, drawings and all other documents related to the bidding. The Borrower shall submit to JICA, for JICA's reference, such other documents related to the tender documents as JICA may reasonably request. When JICA has no objection to the said documents, JICA shall inform the Borrower accordingly. When the Borrower wishes to make an important alteration to any of the said documents, JICA's concurrence shall be obtained before the documents are sent to prospective bidders.
- (e) When the single-stage two-envelope bidding procedure is adopted, the Borrower shall, before opening price proposals, submit to JICA, for JICA's review and concurrence, the analysis of technical proposals. The Borrower shall submit to JICA, for JICA's reference, such relevant

- documents as JICA may reasonably request. When JICA has no objection, JICA shall inform the Borrower accordingly.
- (f) Before sending a notice of award to the successful bidder, the Borrower shall submit to JICA, for JICA's review and concurrence, the analysis of bids and proposal for award. (When the step stipulated in sub-paragraph (e) above is taken, "analysis of bids" shall be read hereafter as "analysis of price proposals".) The Borrower shall submit to JICA, for JICA's reference, such other documents related to the award, such as tender documents as JICA may reasonably request. When JICA has no objection to the said documents, JICA shall inform the Borrower accordingly.
- (g) When, as provided for in Section 5.10 of the Procurement Guidelines, the Borrower wishes to reject all bids and re-bid or to reject all bids and negotiate with the lowest evaluated bidder (or, failing a satisfactory result of such negotiation, with the next-lowest evaluated bidder) with a view to obtaining a satisfactory contract, the Borrower shall inform JICA of its reasons, requesting prior review and concurrence. When JICA has no objection, JICA shall inform the Borrower of its concurrence. In the case of re-bidding, all subsequent procedures shall be substantially in accordance with the sub-paragraphs (a) through (f).
- (h) Promptly after executing a contract but, in any event, before implementation, the Borrower shall submit to JICA, for JICA's review and concurrence, a duly certified copy of the contract, together with a Request for Review of Contract (as per Form No.2 attached hereto). The Borrower shall submit to JICA, for JICA's reference, such other documents related to the contract as JICA may reasonably request. When JICA determines the contract to be consistent with the Loan Agreement, JICA shall inform the Borrower of its concurrence.
- (i) Any modification or cancellation of a contract reviewed by JICA shall require the prior written concurrence of JICA thereto; provided, however, that any change which does not constitute an important modification of the contract and which does not affect the contract amount shall not require such concurrence of JICA.
- (j) Notwithstanding the provision of sub-paragraph (i) above, with respect to the adjustment of the contract amount made in accordance with the provisions of the original contract (including the price escalation clauses or re-measurement under the original design) which have already been reviewed and concurred by JICA, the Borrower may make an adjustment to the contract amount pursuant to the original contract with submitting

to JICA promptly the post-fact notification reporting the adjustment made on the contract amount, instead of obtaining the prior written concurrence of JICA.

- (2) With regard to any contract the amount of which is estimated to be not less than ONE BILLION Japanese Yen (¥ 1,000,000,000) but less than THREE BILLION Japanese Yen (¥ 3,000,000,000):
  - (a) The procedures stipulated in Section 3.(1) shall apply.
  - (b) Notwithstanding the stipulation in Section 3.(2)(a) above, the procedures stipulated in Section 3. (1)(a) through (g) may be disregarded for specific contracts if the Borrower submits to JICA such request in writing and if JICA agrees to such request.
- (3) With regard to any contract the amount of which is estimated to be less than ONE BILLION Japanese Yen (¥ 1,000,000,000):
  - (a) Promptly after executing a contract but, in any event, before implementation, the Borrower shall submit to JICA, for JICA's review and concurrence, a duly certified copy of the contract, together with a Request for Review of Contract (as per Form No.2 attached hereto). The Borrower shall submit to JICA, for JICA's reference, such other documents related to the contract as JICA may reasonably request. When JICA determines the contract to be consistent with the Loan Agreement, JICA shall inform the Borrower of its concurrence.
  - (b) Any modification or cancellation of a contract reviewed by JICA shall require the prior written concurrence of JICA thereto; provided, however, that any change which does not constitute an important modification of the contract and which does not affect the contract amount shall not require such concurrence of JICA.
  - (c) Notwithstanding the provision of sub-paragraph (b) above, with respect to the adjustment of the contract amount made in accordance with the provisions of the original contract (including the price escalation clauses or re-measurement under the original design) which have already been reviewed and concurred by JICA, the Borrower may make an adjustment to the contract amount pursuant to the original contract with submitting to JICA promptly the post-fact notification reporting the adjustment made on the contract amount, instead of obtaining the prior written concurrence of JICA.



Section 4. JICA's review of decisions relating to employment of consultants

In the case of contracts to be financed out of the proceeds of the Loan allocated to Category (B), as specified in Section 1. of Schedule 2 attached hereto, the following procedures shall, in accordance with Section 4.02. of the General Terms and Conditions, be subject to JICA's review and concurrence.

- (1) Before proposals are invited from consultants, the Borrower shall submit to JICA, for JICA's review and concurrence, a Short List of Consultants and the Request for Proposals including a technical evaluation criteria. The Borrower shall submit to JICA, for JICA's reference, such other documents as JICA may reasonably request. When JICA has no objection to the said documents, JICA shall inform the Borrower accordingly. Any further modification by the Borrower of the said documents shall require the prior concurrence of JICA.
- (2) When Quality and Cost-Based Selection (QCBS), as provided for in Section 3.02 of the Consultant Guidelines, is adopted, the Borrower shall, before opening financial proposals, submit to JICA, for JICA's review and concurrence, the Borrower's evaluation of technical proposals. The Borrower shall submit to JICA, for JICA's reference, such other documents as JICA may reasonably request. When JICA has no objection, JICA shall inform the Borrower accordingly.
- (3) Before initiating contract negotiations with the highest-ranked consultant, the Borrower shall submit to JICA, for JICA's review and concurrence, the results of the Borrower's evaluation of proposals. The Borrower shall submit to JICA, for JICA's reference, such other documents as JICA may reasonably request. When JICA has no objection to the said documents, JICA shall inform the Borrower accordingly.
- (4) If the Borrower wishes, as provided for in Section 3.01(4) of the Consultant Guidelines, to use single-source selection, the Borrower shall inform JICA in writing of its reasons, for JICA's review and concurrence, together with the name of the consultant to be appointed and the terms of reference. After obtaining the concurrence of JICA, the Borrower may send the Request for Proposal to the consultant concerned. If the Borrower finds the proposal of the consultant to be satisfactory, it may then negotiate the contract (including

*the financial terms).*

- (5) Promptly after executing a contract but, in any event, before implementation, the Borrower shall submit to JICA, for JICA's review and concurrence, a duly certified copy of the contract, together with a Request for Review of Contract (as per Form No.3 attached hereto). The Borrower shall submit to JICA, for JICA's reference, such other documents as JICA may reasonably request. When JICA determines the contract to be consistent with the Loan Agreement, JICA shall inform the Borrower of its concurrence.
- (6) Any modification or cancellation of a contract reviewed by JICA shall require the prior written concurrence of JICA thereto; provided, however, that any change which does not constitute an important modification of the contract and which does not affect the contract amount shall not require such concurrence of JICA. In this regards, a change of the head of the consultant, regardless of his/her title ("project manager," "team leader" or whatever he/she is called), shall be regarded as an important modification of the contract.
- (7) Notwithstanding the provision of Section (6) above, with respect to the adjustment of the contract amount made in accordance with the provisions of the original contract (including the price escalation clauses or re-measurement under the original design) which have already been reviewed and concurred by JICA, the Borrower may make an adjustment to the contract amount pursuant to the original contract with submitting to JICA promptly the post-fact notification reporting the adjustment made on the contract amount, instead of obtaining the prior written concurrence of JICA.

Date:

Ref. No.

JAPAN INTERNATIONAL COOPERATION AGENCY  
JICA SRI LANKA OFFICE

Attention: Chief Representative

Ladies and Gentlemen:

REQUEST FOR REVIEW OF PROCUREMENT PROCEDURE(S)

Reference : Loan Agreement No. SL-P117, dated July 7 , 2017, for Kalu Ganga  
Water Supply Expansion Project (I)

In accordance with the relevant provisions of the Loan Agreement under  
reference, we hereby submit for your review the Procurement Procedure as per  
attached sheet.

We should be grateful if you would notify us of your concurrence.

Very truly yours,

For: \_\_\_\_\_  
(Name of the Borrower)

By: \_\_\_\_\_  
(Authorized Signature)

1. Name of the Project

2. Procedure for Procurement

- Limited International (Local) Bidding
- International (Local) Shopping
- Direct Contract
- Others ( )

3. Reason for Selection of Procedure for Procurement in Detail

(For example: technical considerations, economic factors, experiences and capabilities)

4. Name and Nationality of the Supplier

(in the cases of Limited International (Local) Bidding and Direct Contracting)

5. Estimated Contract Amount

Foreign Currency

Local Currency

6. Main Items Covered by the Contract

7. Type of Contract

- Turnkey Contract
- Design-Build Contract
- Civil Works Contract
- Procurement of Goods/Equipment/Materials
- Procurement of Services
- Others

8. Schedule

i) Date of Contract

ii) Shipping Date and/or Date for Commencement of Works/Services

iii) Completion Date (for delivery or construction)

Date:  
Ref. No.JAPAN INTERNATIONAL COOPERATION AGENCY  
JICA SRI LANKA OFFICE

Attention: Chief Representative

Ladies and Gentlemen:

## REQUEST FOR REVIEW OF CONTRACT

Reference: Loan Agreement No. SL-P117, dated July 7 , 2017, for Kalu  
Ganga Water Supply Expansion Project (I)

In accordance with the relevant provisions of the Loan Agreement under reference, we hereby submit for your review a certified copy of the Contract attached hereto. The details of the Contract are as follows:

1. Number and Date of Contract: \_\_\_\_\_
2. Name and Nationality of the Supplier: \_\_\_\_\_
3. Address of the Supplier: \_\_\_\_\_
4. Name of the Purchaser: \_\_\_\_\_
5. Contract Amount: \_\_\_\_\_
6. Eligible Expenditure: \_\_\_\_\_
7. Amount of Financing Applied for: \_\_\_\_\_  
(representing \_\_\_ % of eligible expenditure)
8. Description and Origin of the Goods: \_\_\_\_\_
9. (In case the Supplier is a joint venture) Name, Nationality and Address of each company of the Joint Venture:  
(A company): \_\_\_\_\_  
(B company): \_\_\_\_\_

We should be grateful if you would notify us of your concurrence to the Contract.

Very truly yours,

For: \_\_\_\_\_  
(Name of the Borrower)By: \_\_\_\_\_  
(Authorized Signature)

Date:  
Ref. No.JAPAN INTERNATIONAL COOPERATION AGENCY  
JICA SRI LANKA OFFICE

Attention: Chief Representative

Ladies and Gentlemen:

## REQUEST FOR REVIEW OF CONTRACT (for consulting services)

Reference: Loan Agreement No. SL-P117, dated July 7 , 2017, for Kalu  
Ganga Water Supply Expansion Project (I)

In accordance with the relevant provisions of the Loan Agreement under reference, we hereby submit for your review a certified copy of the Contract attached hereto. The details of the Contract are as follows:

1. Number and Date of Contract: \_\_\_\_\_
2. Name and Nationality of the Consultant: \_\_\_\_\_
3. Address of the Consultant: \_\_\_\_\_
4. Name of the Employer: \_\_\_\_\_
5. Contract Amount: \_\_\_\_\_
6. Eligible Expenditure: \_\_\_\_\_
7. Amount of Financing Applied for: \_\_\_\_\_  
(representing \_\_\_\_% of eligible expenditure)
8. (In case the Consultant is a Joint Venture) Name, Nationality and Address of each company of the Joint Venture:  
(A company): \_\_\_\_\_  
(B company): \_\_\_\_\_

We should be grateful if you would notify us of your concurrence to the Contract.

Very truly yours,

For: \_\_\_\_\_  
(Name of the Borrower)By: \_\_\_\_\_  
(Authorized Signature)

Commitment Procedure

Brochure on Commitment Procedure for Japanese ODA Loans dated August 2012, as may be amended from time to time (hereinafter referred to as the "Commitment Brochure") shall be applied with the following supplemental stipulations, for disbursement of the proceeds of the Loan for the purchase of goods and services from the Supplier(s) with respect to the portion of the contract stated in the internationally traded currency other than that of the Democratic Socialist Republic of Sri Lanka.

1. The Paying Bank and the Issuing Bank mentioned in the Commitment Brochure shall be The Bank of Tokyo-Mitsubishi UFJ, Ltd., Tokyo.

Reimbursement Procedure

Brochure on Reimbursement Procedure for Japanese ODA Loans dated August 2012, as may be amended from time to time, (hereinafter referred to as the "Reimbursement Brochure") shall be applied with the following supplemental stipulations, for disbursement of the proceeds of the Loan for the payments already made to the Supplier(s).

1. The Paying Bank mentioned in this Schedule, including the Reimbursement Brochure shall be The Bank of Tokyo-Mitsubishi UFJ, Ltd., Tokyo.
2. The Agent Bank mentioned in the Reimbursement Brochure shall be the Central Bank of Sri Lanka.
3. The supporting documents evidencing each payment and its usage, as mentioned in Section 2.01. (b) of the Reimbursement Brochure, shall be as follows:
  - (1) For payments to the supplier(s) for delivery/shipment of goods:
    - (a) the invoice from the supplier(s) specifying the goods, with their quantities and prices, which have been or are being supplied/shipped and, if any, bill of lading or similar document evidencing shipment/delivery of the goods listed on the invoice; and
    - (b) the receipt from the supplier(s) showing the date and amount of payment, bill of exchange or similar document evidencing the date and amount of payment made to the supplier(s).
  - (2) For payments under civil works contracts:
    - (a) the claim, bill or invoice from the contractor(s) showing, in sufficient detail, the work performed by the contractor(s) and amount claimed therefor, certified by the chief engineer or project officer of the Executing Agency assigned to the Project to the effect that the work performed by the contractor(s) is satisfactory and in accordance with the terms of the relevant contract; such certificate can be made separately from the claim, bill or invoice; and



(b) the receipt from the contractor(s) showing the date and amount of payment, cancelled bank check, demand draft or similar document evidencing the date and amount of payment made to the contractor(s).

(3) For payments for consulting services:

(a) the claim from the consultant(s) indicating, in sufficient details, the services rendered, period covered, and amount payable to them; and

(b) the receipt from the consultant(s) showing the date and amount of payment, cancelled bank check, demand draft or similar document evidencing the date and amount of payment made to the consultant(s).

(4) For payments for other services rendered:

(a) the claim, bill or invoice from the service provider(s) specifying the nature of services rendered and amounts charged therefor; and

(b) the receipt from the service provider(s) showing the date and amount of payment, cancelled bank check, demand draft or similar document evidencing the date and amount of payment made.

Note: If such services relate to importation of goods (e.g. freight, insurance payments), adequate references shall be given to enable JICA to relate each of these items to the specific goods, the cost of which has been or is to be financed by JICA.

4. Form SSP(T/R) attached hereto shall be substituted for Form SSP(R) attached to the Reimbursement Brochure.

Transfer Procedure

Reimbursement Procedure

Date:

L/A No.:		Application Serial No.		L/A Category Name :		JICA Concurrence No.:	
						Contract No.:	
				(A)	(B)	(C)=(A) × (B)	
Item No.	Supplier	Contract Concurrence Amount (or Contract Amount)	Date of payment (Reimbursement Procedure only)	Description	Amount Paid and currency (without Tax)	Disbursement Ratio	Amount for JICA Financing and currency
1.							
2.							
3.							

Total (A) \_\_\_\_\_

Total (C) \_\_\_\_\_

If requested currency is different from (C) above:

Exchange rate as of Date/Month/Year : 1 JPY = XXX (name of the currency) (E)

Request Amount and currency (D) (C) ÷ (E)	
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The undersigned certifies that the Supplier(s) and payments stated above are eligible under the Loan Agreement.

For (Name of the Borrower)

\_\_\_\_\_  
Authorized Person's  
Signature, Name & Title

**[Transfer Procedure / Reimbursement Procedure]** Tick the procedure applied to this request  
**[Category]:** Category Name described in Section 1 of Schedule 2 of the Loan Agreement  
**[Contract Concurrence Amount or Contract Amount]:** Concurrence amount by JICA. If not applicable, contract amount  
**[Description] :** Description of service/goods, & details of payment (i.e. down payment, an installment payment or the final payment, invoice no., monthly payment, etc).  
**[Amount Paid/Payable]:** Amount in the currency claimed by/paid to the Supplier(s). (A) ≥ Eligible amount on the Claims for Payment/or amount on the Receipt  
**[Disbursement Ratio]:** Ratio to derive the Amount for JICA Financing against Amount Payable/Paid.  
**[Amount for JICA Financing]:** Amount applicable for JICA financing in the currency claimed by/paid to the Supplier(s). If the currency for the final requested amount to JICA is different from (C), indicate the Exchange rate (E) (TTB rate 1 business day prior to the date on the Request for Disbursement/Reimbursement) quoted in accordance with the Brochure on Transfer/Reimbursement Procedure and relevant provision(s) of the Loan Agreement, to calculate the Request Amount (D).

If the Request for Disbursement/Reimbursement includes payments for more than 1 Category/Concurrence no., prepare the Summary Sheet for each.

Transfer Procedure

Brochure on Transfer Procedure for Japanese ODA Loans dated December 2015, as may be amended from time to time (hereinafter referred to as the "Transfer Brochure"), shall be applied with the following supplemental stipulations, for disbursement of the proceeds of the Loan for the payments to be made to the Supplier(s).

1. The Paying Bank mentioned in this Schedule, including the Transfer Brochure, shall be The Bank of Tokyo-Mitsubishi UFJ, Ltd., Tokyo.
2. The Agent Bank mentioned in this Schedule, including the Transfer Brochure, shall be the Central Bank of Sri Lanka.
3. The local currency of the Borrower's country wherever mentioned in the Transfer Brochure is the currency of the Democratic Socialist Republic of Sri Lanka.
4. The supporting documents evidencing each payment and its usage, as mentioned in 3.02. (1)(d) and 4.02. (1)(d) of the Transfer Brochure, shall be as follows:
  - (1) For payments to the supplier(s) for shipment/delivery of goods:
    - (a) the invoice from the supplier(s) specifying the goods, with their quantities and prices, which have been or are being supplied/shipped and if any, bill of lading or similar document evidencing shipment/delivery of the goods listed on the invoice.
  - (2) For payments under civil works contracts:
    - (a) the claim, bill or invoice from the contractor(s) showing, in sufficient detail, the work performed by the contractor(s) and amount claimed therefor, certified by the chief engineer or project officer of the Executing Agency assigned to the Project to the effect that the work performed by the contractor(s) is satisfactory and in accordance with the terms of the relevant contract; such certificate can be made separately from the claim, bill or invoice.

(3) For payments for consulting services:

(a) the claim from the consultant(s) indicating, in sufficient details, the services rendered, period covered, and amount payable to them.

(4) For payments for other services rendered:

(a) the claim, bill or invoice from the service provider(s) specifying the nature of services rendered and amounts charged therefor.

Note: If such services relate to importation of goods (e.g. freight, insurance payments), adequate references shall be given to enable JICA to relate each of these items to the specific goods, the cost of which has been or is to be financed by JICA.

5. Form SSP(T/R) attached hereto shall be substituted for Form SSP(T) attached to the Transfer Brochure.

*Summary Sheet of Payments*

Form SSP(T/R)

Transfer Procedure

Reimbursement Procedure

L/A No.:		Application Serial No.		L/A Category Name :		Date:	
						JICA Concurrence No.:	
						Contract No.:	
Item No.	Supplier	Contract Concurrence Amount (or Contract Amount)	Date of payment (Reimbursement Procedure only)	Description	(A) Amount Paid and currency (without Tax)	(B) Disbursement Ratio	(C)=(A) × (B) Amount for JICA Financing and currency
1.							
2.							
3.							
					Total (A)		
							Total (C)

If requested currency is different from (C) above:

Exchange rate as of Date/Month/Year : 1 JPY = XXX (name of the currency) (E)

Request Amount and currency (D) (C) ÷ (E)	
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*The undersigned certifies that the Supplier(s) and payments stated above are eligible under the Loan Agreement.*

For (Name of the Borrower)

Authorized Person's  
Signature, Name & Title

**[Transfer Procedure / Reimbursement Procedure]** Tick the procedure applied to this request  
**[Category]:** Category Name described in Section 1 of Schedule 2 of the Loan Agreement  
**[Contract Concurrence Amount or Contract Amount]:** Concurrence amount by JICA. If not applicable, contract amount  
**[Description] :** Description of service/goods, & details of payment (i.e. down payment, an installment payment or the final payment, invoice no., monthly payment, etc).  
**[Amount Paid/Payable]:** Amount in the currency claimed by/paid to the Supplier(s). (A) ≥ Eligible amount on the Claims for Payment/or amount on the Receipt  
**[Disbursement Ratio]:** Ratio to derive the Amount for JICA Financing against Amount Payable/Paid.  
**[Amount for JICA Financing]:** Amount applicable for JICA financing in the currency claimed by/paid to the Supplier(s). If the currency for the final requested amount to JICA is different from (C), indicate the Exchange rate (E) (TTB rate 1 business day prior to the date on the Request for Disbursement/Reimbursement) quoted in accordance with the Brochure on Transfer/Reimbursement Procedure and relevant provision(s) of the Loan Agreement, to calculate the Request Amount (D).

*If the Request for Disbursement/Reimbursement includes payments for more than 1 Category/Concurrence no., prepare the Summary Sheet for each.*